





# **Strategic Plan** 2023/24 - 2025/26

# 1. Introduction

The Rotary Fellowship for Empowering Women started as a District Programme of Rotary District 9211 as The Rotary Roses on 8<sup>th</sup> August 2020. It gained rapid traction because of its focus on empowering and recognizing women leaders as a major catalyst and centre of action for addressing the reality of the global challenge of marginalization that women face at all levels of society. The Rotary Roses programme gave birth to the Rotary International Fellowship for Empowering Women, registered by Rotary International on 18<sup>th</sup> June 2021.

This revised Strategic Plan (2023/2024 – 2025/2026) was necessitated by the need to make a full transition from the programme that founded RFEW to a direction and governance structure that is fit for purpose for an international fellowship. This plan is essentially a refinement and refocusing of the first strategic plan developed as part of the establishment of RFEW. At the operational level, documents and guidelines have been developed to guide the growth of RFEW in both effectiveness and size.

While RFEW is a Fellowship and will indeed have a major focus on fellowship activities for the members of RFEW, there will also be corresponding focus outwards, addressing the marginalization of women through empowerment activities principally for the youth (16 - 35 years). The empowerment activities will include, inter-alia, advocacy activities, mentorship programmes, training programmes, and creating business networking opportunities.

# 2. Strategic Direction

## Our Vision:

We see a Future where Every Girl and Every Woman Thrives and Leads

Our Values - the anchor and test for everything we think, say, or do:

- Diversity We believe in a diverse, equitable, and inclusive culture in our membership and service.
- Leadership We are leaders who apply our skills to both community challenges, and the personal development of our members.
- Service We are people of action, who are passionate about changing lives of women and girls in our communities and beyond.
- Fellowship We are a global association united to serve humanity through friendships, camaraderie, and professional networks.

# Our Mission:

Empowering girls and women between 16 and 35 years to create impactful and lasting change within themselves, their communities, and beyond.

# Thematic Areas and Strategic Priorities for the period 2023/2024 – 2025/2026

#### i. Strengthening RFEW as an Organisation

- a. Securing partnerships and global affiliations
  - Establish partnerships with organisations that support women empowerment.
  - Build a reputable and authentic image for the Fellowship.
- b. Ensuring financial sustainability
  - Annual budgeting and prudent expenditure management to ensure internal operational sustainability.
  - Develop and roll out fundraising/partnership strategies anchored on service activities.
- c. Streamlining and ensuring effectiveness of governance structures
  - Review and refine governance structures and provide clear definition of roles and responsibilities.
  - Ensure that RFEW is compliant with national legal requirements and Rotary constitutional requirements for Rotary Fellowships (recognizing that national laws supersede RI constitutional requirements).
- d. Grow membership nationally, regionally, and globally:
  - Ensure international representation in the governance structure.
  - Implement international outreach engagements to spread the fellowship wider.
  - Rejuvenate Rotary and Rotaract Club level Consulates as key delivery arms of RFEW programmes and activities.

#### ii. Enhancing Member Engagement

- a. Implement member-targeted activities addressing fellowship and fun.
- b. Develop and implement needs-based activities that address members' needs for learning and networking as well as personal, professional, and leadership growth.

#### iii. Creating Community Impact<sup>1</sup>

- a. Provide access to networking opportunities, micro financial services and mentorship programs tailored for girls and women engaged in business and related activities.
- b. Raise awareness and advocate for equitable social and economic opportunities addressing access to education, healthcare, and justice.
- c. Develop an expert member group to guide and support Rotary, Rotaract and Inner Wheel clubs in integrating gender equity in projects and programmes.

## iv. Monitoring, Evaluation, and Learning

- a. Develop and implement the M&E Plan for the Strategic Plan
- b. Ensure annual workplans that drive the annual budget are aligned with the strategic plan.
- c. Verify that RFEW as a versatile, innovative, and learning organisation that delivers on their mission.

<sup>&</sup>lt;sup>1</sup> This has been code-named EmpowerHer Hub (see separate document)

## Strategic Themes, Priorities, and Initiatives/Activities

	Thematic Area	St	rategic Priorities		Initiatives/activities		SP Targets	Timelines
1	Strengthening RFEW as an Organisation	a.	Securing partnerships and global affiliations	<ul> <li>i. Establish partnerships with organisations that support women empowerment.</li> <li>ii. Build a reputable and authentic image for the Fellowship.</li> </ul>	support women empowerment. Build a reputable and authentic image for the	i.	Concretized partnerships with 3 Gender Focused Organizations, 1 community organization, and 3 corporate organizations.	By January 2026
					ii.	Develop and roll out a communication strategy that establishes and sustains the identity and activities of RFEW	By January 2024	
		b.	Ensuring financial sustainability	i. ii.	Annual budgeting and prudent expenditure management to ensure internal operational sustainability. Develop and roll out fundraising/partnership strategies anchored on service activities.	i. ii.	Annual dues set to ensure they cover internal operations. A minimum of \$50,000 cash or in- kind support for community initiatives	Every year
		C.	ensuring effectiveness of	<ul> <li>i. Review and refine governance structures and provide clear definition of roles and responsibilities.</li> <li>ii. Ensure that RFEW is compliant with national legal requirements and Rotary constitutional requirements for Rotary Fellowships (recognizing that national laws supersede RI constitutional requirements)</li> </ul>	i.	Refined governance structure approved and implemented.	By Jan 2024	
					Ensure that RFEW is compliant with national legal requirements and Rotary constitutional	ii.	Board charter developed and implemented.	By Jan 2024
					iii.	Board to review compliance status and action taken where needed.	Every six months	
		d.	Grow membership nationally, regionally, and globally	i. ii.	Ensure international representation in the governance structure. Implement international outreach engagements to spread the fellowship wider.	i.	Targeted international representation at all levels of the governance structure (Trustees, Board, Board Committees)	By Jan 2024

	Thematic Area	Strategic Priorities	Initiatives/activities	SP Targets	Timelines
			<ul> <li>Rejuvenate Rotary and Rotaract Club level</li> <li>Consulates as key delivery arms of RFEW</li> <li>programmes and activities.</li> </ul>	<ul> <li>ii. At least 3 international Rotary events used every year as an opportunity for on-site engagement.</li> </ul>	Every year
				<ul> <li>iii. Each Consulate involved in leading at least one RFEW programme activity, or an activity originated by them (the Consulate)</li> </ul>	Every year
				<ul> <li>iv. At least 5 new Chapters created;</li> <li>each with at least 10 Consulates and</li> <li>a minimum net increase of 10</li> <li>members per Chapter per month</li> </ul>	By Jan 2026
				<ul> <li>v. At least one monthly online fellowship as well as additional speaking opportunities to clubs and Consulates</li> </ul>	Every year starting July 2023
2	Enhancing Member	a. Implement member- targeted activities	<ul> <li>Conduct survey to pick members' areas of vocational competence and learning needs.</li> </ul>	<ul> <li>Membership interests survey conducted.</li> </ul>	Yearly starting August 2023
	Engagement	addressing fellowship and fun. b. Develop and implement needs- based activities that	<ul><li>ii. Schedule activities addressing members' learning and networking needs.</li><li>iii. Celebrate members.</li></ul>	<ul> <li>Monthly activities addressing members learning needs; and drawing on members' and other sources of expertise to support learning.</li> </ul>	Start January 2024 to the end of the planning period.
		address members' needs for learning		<li>iii. At least one fun, fellowship, and networking activity every quarter</li>	Start August 2023
		and networking as well as personal, professional, and leadership growth		iv. Monthly: publication of selected members' profiles; and celebration of their successes, birthdays, and anniversaries.	Start July 2023
3		a. Provide access to networking	<ul> <li>Identify girls and women engaged in business as micro-enterprises, and conduct assessments to</li> </ul>	<ul> <li>Each Consulate to work with at least</li> <li>5 girls and women.</li> </ul>	Every year

	Thematic Area	Strategic Priorities	Initiatives/activities	SP Targets	Timelines
	Creating Community Impact	opportunities, micro financial services	<ul> <li>identify strengths, opportunities, and challenges to guide the development of enabling interventions.</li> <li>ii. Establish partnerships with micro lending institutions and organizations as well as Rotary Clubs to provide opportunities to women and girls.</li> <li>iii. Organize networking activities to promote women businesses and careers</li> </ul>	ii. MOUs with at least 5 micro-lending institutions	By Jan 2026
		and mentorship programs tailored for girls and women engaged in business and related activities		<ul> <li>iii. One annual event that combines exhibitions; sales pitches; learning; and networking</li> </ul>	Starting 2024/2025
		<ul> <li>Mentor the youth within and outside Rotary</li> </ul>	<ul> <li>i. Continually establish the skills and attitude gaps that are barriers to girls and women in businesses and professions.</li> <li>ii. Engage with and establish a database of volunteer mentors that can respond to identified needs.</li> <li>iii. Conduct Mentor training and rollout the RFEW Mentor Programme</li> </ul>	Bi-annual report produced in collaboration with other initiatives and government agencies (e.g., Vijana Poa; Incubation centres; UBOS; etc.).	Start Sept 2023; first Report by March 2024
				Database of Mentors produced and updated on a continuing basis	Start Jan 2023
				Annual event of mentors and mentees (sharing and learning from presentations and shared experiences)	First event March 2025
		c. Develop an expert member group to guide and support Rotary, Rotaract and Inner Wheel clubs in integrating gender equity in projects and programmes.	<ul> <li>i. Identify a pool of Rotarians and non-Rotarians with expertise in gender issues, and program/project management to guide club on engendering community projects.</li> <li>ii. Conduct a capacity building programme for member of RFEW members who want to become experts in engendering community projects.</li> </ul>	Database of Rotarians and non- Rotarians with expertise in gender issues, and program/project management established and continually updated.	By June 2024
				Six-monthly training on engendering community projects	Start Sept 2024
4	Monitoring, Evaluation, and Learning	a. Develop and implement the M&E Plan for the Strategic Plan	Develop and periodically review a monitoring and evaluation based on a theory of change approach to guide SP refinement; provide output, outcome, and impact indicators; and ensure identification of assumptions, risks, and risk management.	M&E Plan	Concluded by September 2023

Thematic	Strategic Priorities	Initiatives/activities	SP Targets	Timelines
Area				
	<ul> <li>Ensure annual workplans that drive the annual budget are aligned with the strategic plan.</li> </ul>	Conduct annual planning and budget meeting of the Executive Board and receive sign off from the Trustees	Approved budget and workplan at least two months before the start of the Rotary Year	Every year
	c. Verify that RFEW as a versatile, innovative, and learning organisation that delivers on their mission	External evaluation of performance using the OECD/DAC framework under the auspices of the Trustees and use it to guide SP Review	External Evaluation Report completed 6 months before the end of the 3 <sup>rd</sup> year of the SP and used to guide the review (of the SP) for the next plan period	Start October 2025